



GEO SOLAR THERMAL INSTALLER ELIGIBILITY FORM

**GREEN ENERGY OHIO
RESIDENTIAL SOLAR THERMAL
REBATE PROGRAM
(GEO NOFA 09-01)**

**Residential Solar Thermal Rebate Program
Green Energy Ohio
850 Euclid Avenue, Suite 1027
Cleveland, Ohio 44114
Phone: (216) 526-5545
georebate@greenenergyohio.org**



GEO Solar Thermal Installer Eligibility Form

Instructions / Terms & Conditions / Applicant Information

Please carefully read all of the following information. Fully complete Sections 1 through 8 of the GEO Solar Thermal Installer Eligibility Form.

SECTION 1 - INSTRUCTIONS

- A. Review the 'GEO Solar Thermal Rebate Program NOFA 09-01' document for information about how to participate in this rebate program.
- B. Complete all sections of the *GEO Solar Thermal Installer Eligibility Form*. **All information is necessary for processing the application. Illegible or incomplete forms will not be processed.**
- C. Mail or email completed original of *GEO Solar Thermal Installer Eligibility Form* and appropriate documents to Green Energy Ohio, Attention: GEO Solar Thermal Rebate Program, 850 Euclid Avenue, Suite 1027, Cleveland, Ohio 44114; georebate@greenenergyohio.org; retain a copy for your files.
- D. Applicants will be notified if their applications have been approved, denied, or if more information is required.
- E. For all inquires regarding the GEO Installer Eligibility Form or the GEO Solar Thermal Rebate Program, contact GEO Program Manager, Athan Barkoukis, by email at georebate@greenenergyohio.org or phone at (216) 526-5545.

SECTION 2 – IMPORTANT TERMS & CONDITIONS

- A. All systems must be installed by companies with solar contractors pre-approved by GEO. Solar contractor credentials defined as:
 - 1. North American Board of Certified Energy Practitioners (NABCEP) certified solar thermal installer, **OR**
 - 2. A HVAC, Plumbing or Hydronics contractor licensed by the Ohio Construction Industry Licensing Board (OCILB) with the following experience:
 - a) Attended a GEO Solar Thermal Training Program, **OR** Equivalent Solar Thermal Training Program, **OR** is certified by a solar thermal dealer, **AND**
 - b) Installed at least one solar thermal system **AND** demonstrates skills and experience related to installing solar thermal systems
- B. A certificate of liability insurance for \$1,000,000.
- C. Prior to approval, applicants must be a minimum GEO Green Business Member, and maintain active membership while participating in the program.
- D. All business members are listed in the GEO News Magazine and on the GEO website. Additionally, all approved GEO Solar Thermal Installers will be listed on the GEO Solar Thermal Rebate webpage.
- E. Systems are subject to random inspection. If an inspected system does not comply with program guidelines and fails the random inspection, the customer and installing contractor must address the issues, and rectify problems before any rebate is processed and issued.
- F. If a GEO Solar Thermal Installer fails one (1) inspection the Installer will be placed on probation and all future systems will be inspected until GEO determines otherwise. If during the course of additional system inspections the GEO Solar Thermal Installer fails one (1) additional inspection the Installer will be delisted as a GEO Solar Thermal Installer, and unable to receive rebate funding under the GEO NOFA 09-01.
- G. If, during the review process, it becomes necessary to collect additional information to determine GEO Solar Thermal Installer eligibility, the applicant will be notified in writing of deficiencies via regular mail or email. GEO reserves the right to refuse any GEO Solar Thermal Installer Application at our discretion; terminate the GEO Solar Thermal Installer status in whole or in part



due to the applicant's failure to fulfill the terms and conditions in this document; make the final determination on whether items meet the standards set forth in the program; and inspect the system to ensure that it is consistent with program guidelines.

- H. Acceptance of Eligibility does not constitute the warranty, guarantee or endorsement of Green Energy Ohio.
- I. GEO does not: (1) endorse the workmanship of any eligible installer; or (2) guarantee, warranty, or any way represent or assume liability for any work proposed or carried out by an eligible installer. Additionally, GEO is not responsible for assuring that the design, engineering, or installation of a solar water heating system is proper or complies with any particular laws, regulations, codes, licensing, certification or permit requirements, or industry standards. GEO does not make any representations of any kind regarding the results to be achieved by the solar water heating system or adequacy or safety of such measures.

SECTION 3 – SOLAR CONTRACTOR INFORMATION

Name of Solar Contractor: _____

Name of Affiliated Company: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

Email Address: _____

Website: _____

Job Title: _____

Number of Years in Current Position / Company: _____

Previous Employment if in Current Position for Less than Two (2) Years: _____

Contact Name and Number for Previous Employer, if Applicable:

GEO Green Business Member Yes ___ No ___ Expiration Date: _____

SECTION 4 – SOLAR CONTRACTOR CREDENTIALS

Applicant must check 'YES' or 'NO' to the following list of credentials. Applicant must provide a copy of applicable OCILB license or NABCEP Solar Thermal Installer certificate.

Credentials	YES	NO	License #
NABCEP Certified Solar Thermal Installer			
OCILB Licensed HVAC Contractor			
OCILB Licensed Plumbing Contractor			
OCILB Licensed Hydronics Contractor			

Are you a Solar Thermal Dealer representative? Yes ___ No ___

If Yes, Solar Thermal dealer name(s): _____

How long have you been a Solar Thermal Dealer representative? _____

Have you attended a GEO Solar Thermal Training Program? Yes ___ No ___



If Yes, which program did you attend and when? _____

Have you attended an Equivalent Solar Thermal Training Program? Yes ____ No ____

If Yes, which program did you attend and when? _____

SECTION 5 – SOLAR CONTRACTOR EXPERIENCE

Number of years professionally installing solar thermal systems: _____

For the years of experience reported above, was your role primarily as a supervisor or member of the installation team? Explain: _____

Number of years professionally designing solar thermal systems: _____

Total number of installations completed: _____

Provide references for at least one (1) solar thermal system that you have installed, and two (2) additional references of completed work.

Contact Person	Phone Number	Project Type / Size
_____	_____	_____
_____	_____	_____
_____	_____	_____

Professional Affiliations: _____

Eligibility / Participation in other advanced energy incentive programs: _____

SECTION 6 – OTHER DOCUMENTATION OF EXPERIENCE

Explain and attach additional relevant documentation to demonstrate your skills and experience related to installing a Solar Thermal System.

SECTION 7 – APPLICATION CHECKLIST

Review all items in the Application Checklist and ensure they have been submitted along with the GEO Solar Thermal Installer Eligibility Checklist. **ALL ITEMS MUST BE SUBMITTED TOGETHER. ONLY COMPLETE APPLICATIONS WILL BE PROCESSED.**



CHECK – OFF

- _____ Completed Application
- _____ Copy of applicable licenses or certificates
- _____ Copy of certificate of liability insurance

SECTION 8 – SOLAR CONTRACTOR CERTIFICATION

I hereby submit the GEO Solar Thermal Installer Eligibility Application, to Green Energy Ohio (GEO). I understand that any false statement in this record may subject the Applicant and Signer to criminal prosecution. I understand that additional information may be requested.

I hereby represent and certify that the foregoing and attached information, to the best of my knowledge and belief, is true, complete and accurately describes my credentials and experience with solar water heating systems. I agree to adhere to all terms and conditions and minimum requirements under the GEO NOFA 09-01 when executing a rebate application.

Installer Signature	Installer Name	Title	Date
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**SECTION 9 – EVALUATION
(To be completed by Personnel Only)**

Application Complete Yes _____ No _____	Application Received By	Date Received
Application Approval Yes _____ No _____	(1) Application Reviewed By	Date Reviewed
Application Approval Yes _____ No _____	(2) Application Reviewed By	Date Reviewed
	Applicant Notified By	Date Applicant Notified

Administrative Notes: